



NEWS RELEASE

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Aeroflex and ATG Announce Strategic Alliance to Provide NextGen Transponder and TCAS Avionics Test Equipment

Wichita, Kansas – April 7, 2014 – Aeroflex Incorporated, a wholly owned subsidiary of Aeroflex Holding Corp. (NYSE:ARX), and Advanced Technical Group Company (ATG), located in Miami Lakes, FL, announced today that they have entered into a long term strategic alliance agreement. The initial focus of the alliance will be to integrate ATG’s modern software-driven digital modulation technology into the Aeroflex transponder and Traffic Collision Avoidance System (TCAS) test equipment product lines. These test solutions will support testing requirements driven by the FAA’s NextGen Airspace Transformation mandate.

“We are very excited to take this to the next level and provide our customers world class test equipment by leveraging each company’s strengths and experience in avionics, especially transponder and TCAS test,” said Guy Hill, Director, Avionics Business Unit in Wichita, Kansas.

ATG will fulfill existing orders for their TCAS/Transponder Test Set and Transponder RF Generator and provide support and service for existing customers. Over the next few months, manufacturing of the ATG test sets will be integrated into the Aeroflex Wichita, Kansas factory. Aeroflex will take the lead role in future sales and support through its global sales reach and global service centers.

About Aeroflex

Aeroflex Holding Corp. is a leading global provider of high performance microelectronic components, and test and measurement equipment used by companies in the space, avionics, defense, commercial wireless communications, medical and other markets.

About Advanced Technical Group

ATG was founded over 14 years ago and is a privately held Engineering Corporation with four business segments: Software Engineering Services, Electronics Engineering Services, Test Equipment Development, and Aircraft Data Converters. The principals have extensive design experience developing avionics solutions for airborne, ground stations, and test equipment applications. ATG is ISO-9001:2008 Certified.

Forward Looking Statements

All statements other than statements of historical fact included in this press release regarding Aeroflex's business strategy, financial results and plans and objectives of its management for future operations are forward-looking statements. When used in this press release, words such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to Aeroflex or its management, identify forward-looking statements. Such forward-looking statements are based on the current beliefs of Aeroflex's management, as well as assumptions made by and information currently available to its management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors, including but not limited to, adverse developments in the global economy; changes in government spending; dependence on growth in customers' businesses; the ability to remain competitive in the markets Aeroflex serves; the inability to continue to develop, manufacture and market innovative, customized products and services that meet customer requirements for performance and reliability; the failure of suppliers to provide raw materials and/or properly functioning component parts; the inability to meet covenants contained in debt agreements; the termination of key contracts, including technology license agreements, or loss of key customers; the inability to protect intellectual property; the failure to comply with regulations such as International Traffic in Arms Regulations, the Foreign Corrupt Practices Act and Conflict Minerals regulations, and any changes in regulations; the failure to realize anticipated benefits from completed acquisitions, divestitures or

restructurings, or the possibility that such acquisitions, divestitures or restructurings could adversely affect Aeroflex; the loss of key employees; exposure to foreign currency exchange rate risks; and terrorist acts or acts of war. Such statements reflect the current views of management with respect to the future and are subject to these and other risks, uncertainties and assumptions. Aeroflex does not undertake any obligation to update such forward-looking statements. Any projections in this release are based on limited information currently available to Aeroflex, which is subject to change. Although any such projections and the factors influencing them will likely change, Aeroflex will not necessarily update the information, since Aeroflex will only provide guidance at certain points during the year.